HAVEL & PARTNERS

CONNECTED THROUGH SUCCESS



Filip Čabart Partner

Filip Čabart specialises in banking, finance and capital markets.

In banking and finance, he focuses on all types of financing, including syndicated loans, both on the part of creditors and debtors, and on the treatment of debt portfolios and financial transactions related there to. He has recently participated in a number of international as well as domestic transactions, advising leading international and Czech financial institutions and major companies.

In the area of capital markets, he specialises in the legal and regulatory aspects of financial services and collective investments, securities offerings and securities admission to public trading.

Before joining our law firm he worked at Weinhold Legal and Allen & Overy.

Projects

- advising a leading Czech investment group in one of the largest real-estate financing projects of 2013 regarding the development
 of a retail/office project in Prague's city centre
- advising a world-leading financial services provider in financing and acquisition of an account receivables portfolio of Czech customers
- advising a major Czech financial services provider in a notes issuance programme
- advising a bank in relation to the sale of a portfolio of non-performing loans
- advising the borrower in the financing of an acquisition of a electromechanical components manufacturer and in the working capital financing of the acquired assets
- advising a foreign financial institution regarding the Czech law aspect of a world-wide acquisition of an industrial construction group
- advising a borrower in the Czech legal aspects of one of the world's largest financial transactions of 2011, where Czech security has
 also been provided to secure the financing provided to an international industrial and automotive group
- advising one of the leading Czech publishing companies in the financing of the acquisition of a printing press facility
- advising numerous banks and other financial institutions in relation to debt financing, namely of the development, acquisition
 or re-financing of the construction of photovoltaic power plants
- advising a major Czech photovoltaic developer in intra group financing
- advising a bank in the preparation of its general conditions for financing corporate clients
- advising a foreign bank in the financing of the acquisition of rolling stock by a Czech company
- advising a financial institution in the acquisition of a portfolio of leasing receivables
- advising a bank in the financing of an acquisition of a major logistics park
- advising a bank in the financing of an acquisition of a manufacturing plant in the foundry and steel industry and in the working capital financing of the acquired assets
- advising a leading agriculture/chemical holding in the financing of the development of a FAME production plant

Membership in professional associations

Czech Bar Association

Languages

Czech, English

Education

Charles University, Faculty of Law, Prague (2009), Mgr. (Master of Laws)

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